

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

IMV Inc., *et al.*,

Debtors in a Foreign Proceeding.¹

Chapter 15

Case No. 23-10589 (KBO)

(Joint Administration Requested)

NOTICE OF FIRST DAY HEARING

PLEASE TAKE NOTICE that on May 8, 2023 (the “Petition Date”), IMV Inc., in its capacity as the duly-appointed foreign representative (“IMV” or the “Foreign Representative”) for the above-captioned debtors (collectively, the “Debtors”), filed voluntary petitions for relief under chapter 15 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), for each of the Debtors with the Clerk of the United States Bankruptcy Court for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that, together with their chapter 15 petitions, the Foreign Representative also filed the motions set forth below (collectively, the “First Day Motions”). A hearing to consider the First Day Motions (the “First Day Hearing”) will be held on May 9, at 2:00 p.m. (Prevailing Eastern Time), before the Honorable Karen B. Owens United States Bankruptcy Court for the District of Delaware (the “Court”), located at 824 North Market Street, 6th Floor, Courtroom No. 3, Wilmington, Delaware 19801.

- *Motion of Foreign Representative for Entry of an Order under Fed. R. Bankr. P. 1015 and Del. Bankr. L.R. 1015-1 Authorizing Joint Administration of the Chapter 15 Cases* (Case No. 23-10589, Filed 5/8/23, Docket No. 3; Case No. 23-10590, Filed 5/8/2023, Docket No. 3; and Case No. 23-10591, Filed 5/8/2023; Docket No. 3).

¹ The Debtors in these chapter 15 proceedings, together with the last four digits of their business identification numbers, are: IMV Inc. (6991); IMV USA Inc. (4184) (“IMV USA”); and Immunovaccine Technologies Inc. (6772) (“IVT”). The location of the Debtors’ headquarters and the Debtors’ foreign representative is: 130 Eileen Stubbs Avenue, Suite 19, Dartmouth, Nova Scotia B3B 2C4.

- *Motion for Provisional Relief Pursuant to Section 1519 of the Bankruptcy Code* (Filed 5/8/23; Docket No. 7).
- *Motion for Order (A) Scheduling Hearing on Recognition of Chapter 15 Petitions and (B) Specifying Form and Manner of Service of Notice* (Filed 5/8/23; Docket No. 8)

PLEASE TAKE FURTHER NOTICE that copies of the First Day Motions can be obtained for a fee through the Court's website at www.deb.uscourts.gov, or, upon request, from the undersigned counsel.

PLEASE TAKE FURTHER NOTICE that any and all objections to the First Day Motions may be made at the First Day Hearing

Dated: May 8, 2023
Wilmington, Delaware

Respectfully Submitted,

/s/ Kenneth A. Listwak

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